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ALLOT COMMUNICATIONS LTD.

FORM 6-K
(Report of Foreign Issuer)

Filed 11/08/11 for the Period Ending 11/08/11

Telephone	972-9-761-9200
CIK	0001365767
Symbol	ALLT
SIC Code	3576 - Computer Communications Equipment
Industry	Software & Programming
Sector	Technology
Fiscal Year	12/31

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 of the

Securities Exchange Act of 1934

For the month of November 2011

Commission File Number: 001-33129

Allot Communications Ltd.

(Translation of registrant's name into English)

22 Hanagar Street
Neve Ne'eman Industrial Zone B
Hod-Hasharon 45240
Israel
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): __

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): __

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☒

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____

EXPLANATORY NOTE

Filed herewith as Exhibits 99.1, 99.2 and 99.3 are the first, second and third quarter consolidated statements of operations, consolidated balance sheets and consolidated statements of cash flows of Allot Communications Ltd. and its subsidiaries, respectively.

This report on Form 6-K shall be deemed to be filed and incorporated by reference in the registration statement on Form F-3 (File No. 333-171053) and to be a part thereof from the date on which this report is furnished, to the extent not superseded by documents or reports subsequently filed or furnished.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ALLOT COMMUNICATIONS LTD.

Date: November 8, 2011

By: /s/ Nachum Falek

Name: Nachum Falek
Title: Chief Financial Officer

EXHIBIT INDEX

The following exhibits are filed as part of this Form 6-K:

Exhibit	Description
99.1	Allot Communications Ltd. Consolidated Statements of Operations, Consolidated Balance Sheets and Consolidated Statements of Cash Flows for the first quarter of 2011.
99.2	Allot Communications Ltd. Consolidated Statements of Operations, Consolidated Balance Sheets and Consolidated Statements of Cash Flows for the second quarter of 2011.
99.3	Allot Communications Ltd. Consolidated Statements of Operations, Consolidated Balance Sheets and Consolidated Statements of Cash Flows for the third quarter of 2011.

Exhibit 99.1

TABLE - 1
ALLOT COMMUNICATIONS LTD.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS
(U.S. dollars in thousands, except share and per share data)

	Three Months Ended March 31,	
	2011	2010
	(Unaudited)	
Revenues	$ 17,183	$ 12,471
Cost of revenues	4,852	3,355
Gross profit	12,331	9,116
Operating expenses:		
Research and development costs, net	2,971	2,588
Sales and marketing	6,314	5,251
General and administrative	1,427	1,332
Total operating expenses	10,712	9,171
Operating profit (loss)	1,619	(55)
Financial and other income (expenses), net	92	(422)
Profit (loss) before income tax expenses	1,711	(477)
Tax expenses (income)	85	(31)
Net profit (loss)	$ 1,626	$ (446)
Basic net profit (loss) per share	$ 0.07	$ (0.02)
Diluted net profit (loss) per share	$ 0.06	$ (0.02)
Weighted average number of shares used in computing basic net earnings per share	23,980,623	22,434,843
Weighted average number of shares used in computing diluted net earnings per share	25,898,321	22,434,843

TABLE - 2
ALLOT COMMUNICATIONS LTD.
AND ITS SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(U.S. dollars in thousands)

	March 31, 2011 (Unaudited)	December 31, 2010 (Audited)
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	$ 43,857	$ 42,858
Marketable securities and restricted cash	17,096	16,591
Trade receivables, net	13,506	10,739
Other receivables and prepaid expenses	5,691	4,958
Inventories	11,644	10,830
Total current assets	91,794	85,976
LONG-TERM ASSETS:		
Severance pay fund	178	162
Other assets	343	340
Total long-term assets	521	502
PROPERTY AND EQUIPMENT, NET	5,218	5,193
GOODWILL AND INTANGIBLE ASSETS, NET	3,486	3,516
Total assets	$ 101,019	$ 95,187
LIABILITIES AND SHAREHOLDERS' EQUITY		
CURRENT LIABILITIES:		
Trade payables	$ 5,169	$ 5,140
Deferred revenues	11,765	10,828
Other payables and accrued expenses	10,872	10,167
Total current liabilities	27,806	26,135
LONG-TERM LIABILITIES:		
Deferred revenues	4,396	3,873
Accrued severance pay	210	191
Total long-term liabilities	4,606	4,064
SHAREHOLDERS' EQUITY	68,607	64,988
Total liabilities and shareholders' equity	$ 101,019	$ 95,187

TABLE - 3
ALLOT COMMUNICATIONS LTD.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
(U.S. dollars in thousands)

	Three Months Ended March 31, 2011 (Unaudited)
Cash flows from operating activities:	
Net profit	$ 1,626
Adjustments to reconcile net profit to net cash provided by operating activities:	
Depreciation	661
Stock-based compensation related to options granted to employees and non-employees	517
Amortization of intangible assets	30
Capital gain	(4)
Increase in accrued severance pay, net	3
Increase in other assets	(3)
Decrease in accrued interest and amortization of premium on marketable securities	(1)
Increase in trade receivables	(2,768)
Increase in other receivables and prepaid expenses	(94)
Increase in inventories	(814)
Increase in trade payables	27
Decrease in employees and payroll accruals	(592)
Increase in deferred revenues	1,459
Increase in other payables and accrued expenses	918
Net cash provided by operating activities	965
Cash flows from investing activities:	
Increase in restricted deposit	(486)
Purchase of property and equipment	(710)
Proceeds from sale of property and equipment	30
Investment in marketable securities	(853)
Proceeds from redemption or sale of marketable securities	800
Net cash used in investing activities	(1,219)
Cash flows from financing activities:	
Proceeds from exercise of options	1,253
Net cash provided by financing activities	1,253
Increase in cash and cash equivalents	999
Cash and cash equivalents at the beginning of the period	42,858
Cash and cash equivalents at the end of the period	$ 43,857

Exhibit 99.2

TABLE - 1
ALLOT COMMUNICATIONS LTD.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS
(U.S. dollars in thousands, except share and per share data)

	Three Months Ended June 30,	
	2011	2010
	(Unaudited)	
Revenues	$ 18,454	$ 13,626
Cost of revenues	5,305	3,915
Gross profit	13,149	9,711
Operating expenses:		
Research and development costs, net	3,092	2,728
Sales and marketing	6,388	5,413
General and administrative	1,979	1,305
Total operating expenses	11,459	9,446
Operating profit	1,690	265
Financial and other income (expenses), net	(63)	(7,555)
Profit (loss) before income tax expenses	1,627	(7,290)
Tax expenses	16	127
Net profit (loss)	1,611	(7,417)
Basic net profit (loss) per share	$ 0.07	$ (0.33)
Diluted net profit (loss) per share	$ 0.06	$ (0.33)
Weighted average number of shares used in computing basic net earnings per share	24,195,495	22,711,470
Weighted average number of shares used in computing diluted net earnings per share	26,253,139	22,711,470

TABLE - 2
ALLOT COMMUNICATIONS LTD.
AND ITS SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(U.S. dollars in thousands)

	June 30, 2011 (Unaudited)	December 31, 2010 (Audited)
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	$ 46,116	$ 42,858
Marketable securities and restricted cash	17,382	16,591
Trade receivables, net	11,142	10,739
Other receivables and prepaid expenses	6,763	4,958
Inventories	9,724	10,830
Total current assets	91,127	85,976
LONG-TERM ASSETS:		
Severance pay fund	188	162
Other assets	341	340
Total long-term assets	529	502
PROPERTY AND EQUIPMENT, NET	5,115	5,193
GOODWILL AND INTANGIBLE ASSETS, NET	3,455	3,516
Total assets	$ 100,226	$ 95,187
LIABILITIES AND SHAREHOLDERS' EQUITY		
CURRENT LIABILITIES:		
Trade payables	$ 2,094	$ 5,140
Deferred revenues	11,384	10,828
Other payables and accrued expenses	11,240	10,167
Total current liabilities	24,718	26,135
LONG-TERM LIABILITIES:		
Deferred revenues	4,381	3,873
Accrued severance pay	223	191
Total long-term liabilities	4,604	4,064
SHAREHOLDERS' EQUITY	70,904	64,988
Total liabilities and shareholders' equity	$ 100,226	$ 95,187

TABLE - 3
ALLOT COMMUNICATIONS LTD.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
(U.S. dollars in thousands)

	Three Months Ended June 30,	
	2011	2010
	(Unaudited)	
Cash flows from operating activities:		
Net income (loss)	1,611	(7,417)
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation	679	650
Stock-based compensation related to options granted to employees and non-employees	547	471
Amortization of intangible assets	31	30
Capital (gain) loss	13	(29)
Increase (Decrease) in accrued severance pay, net	3	43
Decrease (Increase) in other assets	2	6
Increase in accrued interest and amortization of premium on marketable securities	48	-
Decrease (Increase) in trade receivables	2,364	(1,724)
Decrease (Increase) in other receivables and prepaid expenses	(1,240)	1,232
Decrease (Increase) in inventories	1,920	(1,420)
Increase (Decrease) in trade payables	(3,075)	2,654
Increase (Decrease) in employees and payroll accruals	(17)	21
Increase (Decrease) in deferred revenues	(396)	(1,941)
Increase in other payables and accrued expenses	405	1,247
Other than temporary loss on marketable securities	-	7,682
Net cash provided by operating activities	2,895	1,505
Cash flows from investing activities:		
Increase in restricted deposit	(1)	-
Investment in short-term deposits	-	(582)
Purchase of property and equipment	(588)	(624)
Proceeds from sale of property and equipment	-	38
Investment in marketable securities	(1,061)	-
Proceeds from redemption or sale of marketable securities	800	12,252
Net cash provided by (used in) investing activities	(850)	11,084
Cash flows from financing activities:		
Exercise of warrants and employee stock options and repayment of non-recourse loan	214	453
Net cash provided by financing activities	214	453
Increase in cash and cash equivalents	2,259	13,042
Cash and cash equivalents at the beginning of the period	43,857	36,349
Cash and cash equivalents at the end of the period	$ 46,116	$ 49,391

Exhibit 99.3

TABLE - 1
ALLOT COMMUNICATIONS LTD.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS
(U.S. dollars in thousands, except share and per share data)

	Three Months Ended September 30,	
	2011	2010
	(Unaudited)	
Revenues	$ 20,088	$ 14,668
Cost of revenues	5,728	4,125
Gross profit	14,360	10,543
Operating expenses:		
Research and development costs, net	3,467	2,945
Sales and marketing	6,575	5,611
General and administrative	2,379	1,382
Total operating expenses	12,421	9,938
Operating profit	1,939	605
Financial and other income (expenses), net	149	247
Profit (loss) before income tax expenses	2,088	852
Tax expenses	13	100
Net profit (loss)	2,075	752
Basic net profit (loss) per share	$ 0.09	$ 0.03
Diluted net profit (loss) per share	$ 0.08	$ 0.03
Weighted average number of shares used in computing basic net earnings per share	24,296,038	22,813,134
Weighted average number of shares used in computing diluted net earnings per share	26,184,244	23,642,725

TABLE - 2
ALLOT COMMUNICATIONS LTD.
AND ITS SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(U.S. dollars in thousands)

	September 30, 2011 (Unaudited)	December 31, 2010 (Audited)
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	$ 29,794	$ 42,858
Short term deposits	18,000	-
Marketable securities and restricted cash	18,872	16,591
Trade receivables, net	12,799	10,739
Other receivables and prepaid expenses	4,063	4,958
Inventories	9,048	10,830
Total current assets	92,576	85,976
LONG-TERM ASSETS:		
Severance pay fund	179	162
Other assets	246	340
Total long-term assets	425	502
PROPERTY AND EQUIPMENT, NET	5,144	5,193
GOODWILL AND INTANGIBLE ASSETS, NET	3,425	3,516
Total assets	$ 101,570	$ 95,187
LIABILITIES AND SHAREHOLDERS' EQUITY		
CURRENT LIABILITIES:		
Trade payables	$ 3,830	$ 5,140
Deferred revenues	10,317	10,828
Other payables and accrued expenses	10,149	10,167
Total current liabilities	24,296	26,135
LONG-TERM LIABILITIES:		
Deferred revenues	4,065	3,873
Accrued severance pay	213	191
Total long-term liabilities	4,278	4,064
SHAREHOLDERS' EQUITY	72,996	64,988
Total liabilities and shareholders' equity	$ 101,570	$ 95,187

TABLE - 3
ALLOT COMMUNICATIONS LTD.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
(U.S. dollars in thousands)

	Three Months Ended September 30, 2011 (Unaudited)
Cash flows from operating activities :	
Net income (loss)	$ 2,075
Adjustments to reconcile net income (loss) to net cash provided by operating activities:	
Depreciation	712
Write-off of property and of equipment, net	-
Stock-based compensation related to options granted to employees and non-employees	506
Amortization of intangible assets	30
Capital loss	-
Increase (Decrease) in accrued severance pay, net	(1)
Decrease in other assets	95
Decrease in accrued interest and amortization of premium on marketable securities	19
Decrease (Increase) in trade receivables	(1,657)
Decrease in other receivables and prepaid expenses	2,129
Decrease (Increase) in inventories	676
Decrease in long-term deferred taxes	
Increase (Decrease) in trade payables	1,735
Increase (Decrease) in employees and payroll accruals	95
Increase (Decrease) in deferred revenues	(1,383)
Increase (Decrease) in other payables and accrued expenses	(1,649)
Other than temporary loss on marketable securities	-
Net cash provided by operating activities	3,382
Cash flows from investing activities :	
Increase in restricted deposit	-
Investment in short-term deposits	(18,000)
Redemption of short-term deposits	
Purchase of property and equipment	(740)
Proceeds from sale of property and equipment	-
Investment in marketable securities	(2,317)
Proceeds from redemption or sale of marketable securities	803
Net cash provided by (used in) investing activities	(20,254)
Cash flows from financing activities :	
Exercise of warrants and employee stock options and repayment of non-recourse loan	550
Net cash provided by financing activities	550
Increase (Decrease) in cash and cash equivalents	(16,322)
Cash and cash equivalents at the beginning of the period	46,116
Cash and cash equivalents at the end of the period	$ 29,794